

675 Ygnacio Valley Rd #A102 Walnut Creek, CA 94596 925-938-5252 (phone) 925-938-1343 (fax) www.eastbayneurology.com

Timothy Wei, MD, PhD Lauren Johnson, MS, NP-BC

## WELCOME TO OUR PRACTICE

Dear Friend.

Thank you for coming to us for your neurologic evaluation and care. For your convenience, we are enclosing forms to be filled out, along with a map with directions to our office.

In order for our doctors to make an appropriate assessment, our office should have medical records pertinent to your visit. Please make sure that your referring physician or your primary care physician sends us a copy of your most recent consultation, clinical notes, labs and/or x-ray studies. You may bring any relevant records that you have as well.

As we are committed to serve our patients with respect, courtesy and responsiveness, we do expect that you keep your appointment to respect the time the physicians put aside specifically for you. Therefore, we would ask you to call for cancellations at least 24 hours earlier if you cannot make it, so that we can use the time to serve others who might need to be taken care of urgently. Just a kind reminder, as we mentioned to you over the phone, for any missed appointment or cancellation shorter than 24 hours of notice, we will charge you for \$100.

Please make sure to fill out the enclosed information and bring it with you on the day of your scheduled appointment. This will help physician to facilitate your care.

appointment. This will help ph	ysician to racintate your care.	
Your appointment is on:		
DAY	DATE	TIME
• • • • • • • • • • • • • • • • • • • •	ase call of office at (925) 938-5252. If cel or reschedule at least 48 hours prior meeting you.	• • • • • • • • • • • • • • • • • • • •
Sincerely,		
Timothy Wei, M.D. and Staff		



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# **DIRECTIONS**

**FROM THE NORTH:** (Benicia, Vallejo, Martinez, Concord)

Take Highway 680 south to Walnut Creek, Take Exit 47 for N Main St toward Walnut Creek. Keep right at the fork, follow the sign for the North Main St. Turn right at N. Main St. Keep on driving till hitting Ygnacio Valley Road. Turn left at Ygnacio Valley Road and stay in the right hand lane. You will pass N. Broadway. As soon as you pass the N. Broadway, we are the first right turn (Walnut Creek Financial Plaza, immediately next to the And Oil gas station).

**FROM THE SOUTH:** (Danville, Pleasanton, San Jose)

Take Highway 680 North to Walnut Creek. Exit at Ygnacio Valley Road. Make a right onto Ygnacio Valley Road and stay in the right hand lane. You will pass N. California Blvd, then N. Main St, then N. Broadway. As soon as you pass the N. Broadway, we are the first right turn (Walnut Creek Financial Plaza, immediately next to the And Oil gas station).

**FROM THE EAST:** (Concord, Clayton)

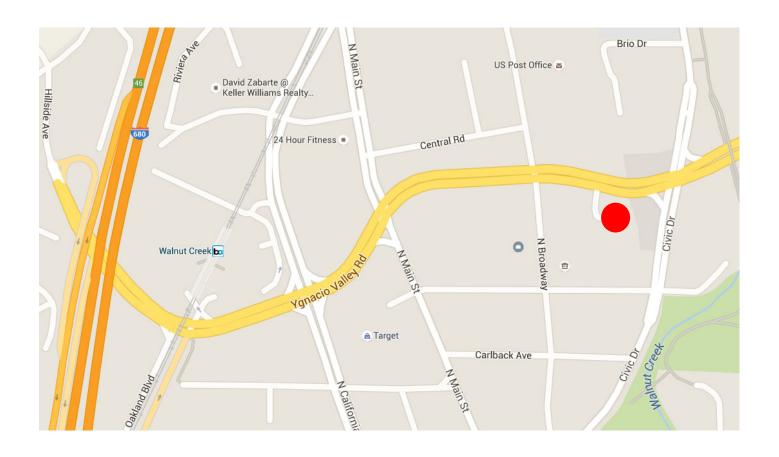
Take Ygnacio Valley Rd, west to Walnut Creek. Take a left U-turn on N. Broadway. Stay in the right hand lane. We are the first right turn (Walnut Creek Financial Plaza, immediately next to the And Oil gas station).

FROM THE WEST: (Lafayette, Orinda, Berkeley, San Francisco)

Take Higway 24 East to Walnut Creek. Exit at Ygnacio Valley Road. Make a right onto Ygnacio Valley Road and stay in the right hand lane. You will pass N. California Blvd, then N. Main St, then N. Broadway. As soon as you pass the N. Broadway, we are the first right turn (Walnut Creek Financial Plaza, immediately next to the And Oil gas station).

# **TAKING BART**

Take off in Walnut Creek, exit to Ygnacio Valley Road, You will pass N. California Blvd, then N. Main St, then N. Broadway. As soon as you pass the N. Broadway, we are the first right turn (Walnut Creek Financial Plaza, immediately next to the And Oil gas station).



#### ACKNOWLEDGEMENT OF NOTICE OF PRIVACY PRACTICES.

675 Ygnacio Valley Rd, A102 Walnut Creek, CA 94596 925-938-5252

We respect your right to privacy and understand that your medical information is personal to you. Your personal health information is confidential and this notice is intended **in summary** to help you understand how our practice uses and discloses your personal health information and what right you have with respect to your medical information.

# HOW WE MAY USE AND DISCLOSE YOUR INFORMATION

#### **Medical Treatment:**

We may need to share information relating to your medical care, records, treatment with other physicians, nurses, health care professionals and the East Bay Neurology.

#### **Payment:**

We may need to disclose personal health information about you with your health plan and/or referring physician in order to obtain prior authorization for treatment, or to determine whether payment for the treatment is covered by your plan or to facilitate payment of a referring physician.

## **Healthcare Operations:**

We may use and disclose your personal health information to business associates who need to provide a service for our medical practice; examples are our transcriptionist and medical biller.

# **Appointment Reminders:**

Our practice may use and disclose medical information about you to provide you with reminders that you have an upcoming appointment. If you have any special requests about these reminders, please notify us.

Please select all that apply, sign and date below.

#### PROCTECTED HEALTH INFORMATION

Laboratory, x-ray or scan results, medical records, medications, billing matters and/or any correspondence pertaining to:

Protected Health Information

I hereby authorize **Timothy Wei, M.D. or staff** to leave messages at the following:

□ DO NO	OT LEAVE A MESSAGE OTHER THA	N TO RETURN THE CALL			
□ YES □ NO-Home phone □ □ YES □ NO-Work phone □ □ NO-Work phone □ □ □ YES □ NO-Work phone □ □ □ YES □ NO-Work phone □ □ □ YES □ NO-Work phone □ □ □ □ NO-Work phone □ □ □ □ NO-Work phone □ □ □ NO-Work phone □ □ □ NO-Work phone □ □ □ □ NO-Work phone □ □ □ □ □ □ NO-Work phone □ □ □ □ □ NO-Work phone □ □ □ □ □ □ NO-Work phone □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □					
$\Box$ YES $\Box$	NO-Cell phone □ YE	S   NO-Other phone			
ž ž	p. Only the names listed will be given in	ther family members or friends, please indicate aformation.			
Name	Relationship	Address or phone			
Name	Relationship	Address or phone			
•	•	ices. I further acknowledge that the entire Notice I be offered a <b>complete</b> copy of the Privacy			
Signed:		Date:			
Drint Name					

# IMPORTANT INFORMATION FOR OUR VALUED PATIENTS

#### FINANCIAL POLICY

#### INSURANCE – CASH PATIENTS

Patients are financially responsible for services provided and are expected to pay at the time of service. As a courtesy, we will bill your insurance; however, you will need to provide complete billing information at the time of your visit. It is your responsibility to know exactly what procedures, visits, drugs and labs your plan covers. Any time that you receive a new insurance card, you must bring it with you so that we can update your chart. If we have to rebill because of incorrect insurance information, there will be a \$15.00 service charge.

We accept you as a patient with the understanding that you know your coverage and benefits. In the event that your insurance company denies a claim, payment for that date of service is due immediately upon receipt of statement.

#### HMO / PPO PATIENTS

If you are a member of an HMO/PPO, you are required by your health plan to pay a co-payment at the time of your visit. We cannot waive the co-payment amount as a contracted provider. Co-payments will be collected at the time of service. Non-covered services must be paid at the time of service. If our staff has to bill for a co-payment, there will be an additional \$15.00 service charge.

#### **MEDICARE**

We are participating providers in Medicare, which means that we accept Medicare assignment as payment in full, once your deductible and co-payments have been made. We will bill Medicare for you, as well as your supplemental insurance. You must provide us with valid cards from Medicare and other insurance. Without these documents we cannot bill your insurance and payment will be expected from you at the time of your visit. The patient is only responsible for the deductible, co-insurance and non-covered services. Co-insurance and the deductible are based upon the charge determination of the Medicare carrier.

#### CANCELLATIONS / NO SHOWS

If you are scheduled to see the physician and are unable to keep your appointment, please contact our office as soon
as possible so we may schedule your time for another patient. If you cancel appointments with less than 24 hours
notice, you may be subject to a charge consistent with the time allowed for the visit. Failure to show up for your
appointments creates gaps in our schedule and affects our ability to provide appropriate care to all of our patients.
"No Shows" and/or cancellations with less than 24 hours notice may result in a charge of \$150.00 if you are a
new patient or scheduled for a procedure and \$75.00 if you are a return patient. This charge is NOT covered
by your insurance company, and will be collected before you make your future appointment with us.
Repeated "No Shows" or cancelled appointments, without at least 24 hours notice, may result in dismissal from our
practice (initial)

#### COMPLETION OF FORMS / PHOTOCOPYING OF MEDICAL RECORDS

Completion of various forms and/or letters will be charged a flat fee of \$25.00. If you are going to request your personal medical records you will also be charged a fee of \$25.00 and up depending on the thickness of your medical file.

If you are experiencing financial hardship, please speak with our office manager regarding a possible payment plan. We accept MasterCard and Visa. We **DO NOT** accept American Express or Discover.

A \$25.00 charge will be applied for all returned checks.		
Signed: I acknowledge that I have read the above financial policy	Date:	
Name(print):		

# NEW PATIENT INFORMATION RECORD PLEASE PRINT CLEARLY

## **PATIENT INFORMATION**

PATIENT'S NAME		GENDER DATE OF BIF		RTH AGE SO		SOCIA	SOCIAL SECURITY NO.	
MARRITAL STATUS  SINGLE  MARRIED  DIVERCED  SEPERATED		□ EUROPEAN □ FULL TII □ HISPANIC □ PART TI □ ASIAN/PACIFIC ISLANDER □ UNEMPLO □ AFRICAN AMERICAN □ LAID OF □ ARAB/MIDDLE EASTERN □ DISABLI		EMPLOYMENT STATUS  □ FULL TIME □ PART TIME □ UNEMPLOYED □ LAID OFF □ DISABLED □ RETIRED		PREFE	REFERRED LANGUAGE	
STREET ADDRESS □ PERMANENT □ TEMPORARY		CITY		STATE			ZIP CODE	
HOME PHONE	BUSINESS PHONE NO.	CELL PHONE NO. E-MAIL ADDRESS				D	RIVER'S LIC NO.	
SIGNIFICANT OTHER'S NAME								
SPOUSE'S ADDRESS (IF DIFFERENT)		CITY		STATE			ZIP CODE	
HOME PHONE	BUSINESS PHONE NO.	CELL PHONE NO. E-MAIL ADDRESS		-MAIL ADDRESS		D	RIVER'S LIC NO.	

#### REFERRING INFORMATION

TIEL ETITING III GTIIII/ATTOTT			
NAME OF REFERRING PHYSICIAN	CITY AND STATE	ZIP CODE	PHONE NO.
PRIMARY CARE PHYSICIAN	CITY AND STATE	ZIP CODE	PHONE NO.
FRIEND OR RELATIVE	CITY AND STATE	ZIP CODE	PHONE NO.

# BILLING INFORMATION If injury and/or treatment is the result of industrial accident or personal injury, please give name and policy number of responsible insurance company

212211 C 1111 C 1111 C 111 I I I I I I I I I					
STREET ADDRESS, CITY, STATE, AND ZIP CODE		PHONE NO.			
1					
MEMBER ID#	GROUP NUMBER				
[					
RELATIONSHIP TO PATIENT	D.O.B. OF SUBSCRIBER & SO	CIAL SECURITY			
NAME OF SECONDARY OR OTHER INSURANCE COMPANY, ADDRESS					
;	MEMBER ID#  RELATIONSHIP TO PATIENT	STREET ADDRESS, CITY, STATE, AND ZIP CODE  MEMBER ID#  GROUP NUMBER  D.O.B. OF SUBSCRIBER & SOU			



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# Please answer the following questions to help with your office visit:

## **GENERAL INFORMATION**

Name		_Age	Date
Handedness:Right handed Sex:Male		_Left handed _Female	Ambidextrous Other
How did you hear about us?			
INFORMATION RELATED TO YOUR CURRENT	T PROBLE	M OR CONDITION	
For what problem/condition are you seeing t	he docto	r? (please explain in y	our own words)
Approximately how long has this been present	nt		
Has your problem or condition been:			
Getting worse? Staying about the same? Getting better?			
Please list any things that make your problem	n or cond	ition better:	
Please list any things that make your problem	n or cond	ition worse:	
Please list any other doctors you have seen a	bout this	problem:	
Please list any tests you have had done for th	nis proble	m (and results, if kno	own):

Please list all medications that you are currently taking (including non-prescription medications): How often do you take it? Name Dose Which pharmacy you are using? Local: \_\_\_\_\_ Mail order: **PAST MEDICAL HISTORY** Do you have (or have you had) any of the following medical conditions? (please circle all that apply) High blood pressure\_\_\_\_\_ Anxiety\_\_\_\_ Arthritis\_\_\_\_\_ Thyroid disease\_\_\_\_\_ Diabetes\_\_\_\_\_ Depression\_\_\_\_\_ High cholesterol\_\_\_\_ Anemia Bipolar disorder Heart disease/heart attack\_\_\_\_\_ Epilepsy/seizures\_\_\_\_\_ Schizophrenia\_\_\_\_ Stroke/TIA\_\_\_\_\_ Migraine\_\_\_\_\_ Parkinson's disease Neuropathy \_\_\_\_\_ Irregular heart beat\_\_\_\_\_ Dementia \_\_\_\_\_ GERD/Acid reflux\_\_\_\_\_ Cancer (type)\_\_\_\_\_ Kidney stones/disease \_\_\_\_\_ Asthma/emphysema\_\_\_\_\_ Multiple sclerosis \_\_\_\_\_ Brain aneurysm\_\_\_\_\_ Others\_\_\_\_ Have you had any of the following surgeries? Heart bypass \_\_\_\_\_ Appendectomy \_\_\_\_\_ Heart pacemaker \_\_\_\_\_ Valve replacement\_\_\_\_\_ Cataracts\_\_\_\_\_ Hysterectomy\_\_\_\_\_ Gallbladder\_\_\_\_\_ Hernia surgery\_\_\_\_\_ Sinus surgery\_\_\_\_\_ Other surgeries \_\_\_\_\_

Please list any medication you are **allergic** to or you have the adverse reaction:

# **FAMILY HISTORY** (please check any diseases that occur or have occurred in your blood relatives)

		Multiple sclerosis				
Heart diseaseStrokeHigh blood pressure		Brain tumor				
		Brain aneurysm				
		Depression/other mental illness_				
Epilepsy/seizure		Dementia	_ Others (please list)			
SOCIETY HISTO	RY					
Are you:	Single	_Married				
Are you:	_Full time employed	_Part time employedStuden	t Laid off Retired			
Do you smoke c	igarettes?Yes _	NoQuit	How much			
Do you drink alc	oholic beverages?	_YesNoQuit	What type? (beer, wine, liquor)			
	How much		How often			
Do you drink or	eat caffeine-containing fo	od or beverages	_YesNo			
Do you arm to	How much_	_	ten			
	now mach					
	FOLLOWING SYMPTOMS					
General	fever, chills, weight loss,					
Sleep		asleep, trouble staying asleep, ear , loud snoring, stopping breathing	ly morning awakening, involuntary leg while asleep			
Eyes	blurred vision, loss of visi	on, double vision, eye pain or redr	ess, drooping eyelid			
Ears	hearing loss, ringing in the ears, spinning sensation or lightheaded					
Nose/sinuses	frequent runny nose, fre	quent sinus trouble, nosebleeds				
Mouth/throat	hoarseness, difficulty swallowing, choking sore throat, bleeding gums, dry mouth, drooling					
Heart	chest pain, palpitation					
Lungs	cough, frequent productive cough, coughing up blood wheezing					
Gastrointestine	nausea, vomiting, diarrhea, constipation, stomachache/abdominal pain, blood in the stools					
Genitourinary	difficulty urinating, frequent urination, burning on urination, loss of urine control					
Muscles/bones	joint pain or swelling, neo	ck stiffness or pain, back stiffness o	or pain, muscle aches/cramping			
Vascular	poor circulation, leg swelling, varicose veins					
Endocrine	Heat or cold intolerance, excessive sweating, thirst, hunger or frequent urination					
Blood	easy bleeding or bruising					
Neurological		assing out spells, seizures, lighthea poor balance, difficulty walking, fa				
		ech, poor coordination, trouble co	<u> </u>			
Psychiatric	moodiness, excessive worrying or anxiety, excessive crying, tension, depression					